

## Investment application form (future contributions)

### Instructions

You should not complete this form unless you have received, read and understood the current Bank First Super Product Disclosure Statement (PDS) and current Investments fact sheet and Fees and costs fact sheet.

- Please print neatly in BLOCK LETTERS and use a BLACK pen.
- Print X in the appropriate boxes.
- Make sure you read all the instructions before you complete this declaration.

**Please send us your completed form by ONE of the following methods:**

**Email:** bankfirst@cubsuper.com.au

**Post:** Bank First Super,  
PO Box 541,  
Chatswood NSW 2057

Please note: if you email the form, there is no need to send us the original.

### Step 1 – Member details

Account number

Title

First name

Last name




Email address (mandatory requirement)

Date of birth

Phone number (mobile)




### Step 2 – Investment choice (future contributions only)

#### How would you like your future contributions invested?

Bank First Super offers 5 investment options to select how your contributions are invested. If you do not select an Investment Option we will be unable to accept your contributions. You can change your investment selection any time once you're a member.

Please refer to the PDS and Investments fact sheet on the Bank First website at [www.bankfirst.com.au](http://www.bankfirst.com.au) for more information on investment options.

I would like to invest in:

#### Choose your own mix

|                      |   |                     |
|----------------------|---|---------------------|
| <input type="text"/> | % | Cash Plus Option*   |
| <input type="text"/> | % | Conservative Option |
| <input type="text"/> | % | Balanced Option     |
| <input type="text"/> | % | Growth Option       |
| <input type="text"/> | % | High Growth Option  |

Total must equal 100%

\* Note: We've called this option 'Cash Plus' because it invests in Fixed Interest assets as well as Cash.

#### Please note:

- In this form, contributions include transfers, rollovers or other amounts paid into your account by you or on your behalf.
- If you would like to change how your existing account balance is invested, you will need to complete an Investment Switch Form (Existing Investments) available from [www.bankfirst.com.au](http://www.bankfirst.com.au).

### Step 3 – Authority

- I have received, read and understood the current Product Disclosure Statement, Investments fact sheet and Fees and Costs fact sheet and request that my future contributions be invested as shown on this application.
- I acknowledge that the Trustee will invest my future superannuation contributions in accordance with my instructions set out in this application but that the Trustee reserves the right not to do so where necessary or appropriate.
- I understand that the Trustee is not responsible for my choice and I accept the investment risks, fees and costs, and rewards of the investment options I choose.
- I understand that any change to my investment strategy will be processed as quickly as possible and that there may be delays in processing any change to my investment strategy if I have not properly completed this form. I understand that my request to change my investment strategy will apply as at the date my request is processed.

Signature

Date