

# Transaction / savings account application

**Member Details**

Member Number

Full Name / s

(For a Joint Account, please write both names)

**Contact Details**

Residential Address

State  Postcode

Postal Address (if different from above)

State  Postcode

Email Address

Telephone    Mobile     Home     Work

**Account Details**

I / We wish to open the following accounts:

Everyday Account (S1.1)   
  Budget Account (S2)   
  Christmas Club (S3)   
  Cash Management (S10)  
 Bonus Saver (S98)   
  Online Saver (S99)   
  First Access (S18.1)   
  First Saver (S19)

I / We wish to receive a Deposit Book for use at CBA branches

**How would you like to operate this account?**

Anyone to sign   
  Two to sign – Where 2 or more signatures are required to operate this account, some access channels may not be available

Refer to the Terms and Conditions available at our branches, on our website [bankfirst.com.au](http://bankfirst.com.au) or by contacting us on **1300 654 822**. These documents should be considered before acquiring a product. The Banking Code of Practice applies.

**Deposit Details**

I / We wish to set up a regular transfer for the amount/s below from:    Account Number     Commencing on  /  /

	\$ Amount:	Every week/fortnight/month:		\$ Amount:	Every week/fortnight/month:
<input type="checkbox"/> Everyday Account (S1.1)	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Bonus Saver (S98)	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Budget Account (S2)	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Online Saver (S99)	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Christmas Club (S3)	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> First Access (S18.1)	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Cash Management (S10)	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> First Saver (S19)	<input type="text"/>	<input type="text"/>

**Please sign over page**



**Tax File Number**

Tax File Number or Exemption Code

Collection of Tax File Number (TFN) information is authorised and its use and disclosure are strictly regulated by the tax laws and the Privacy Act. It is not an offence if you choose not to quote your TFN, but if you do not, tax may be taken out of your interest. If you quote your TFN, no tax will be taken out of the interest paid on your savings and investment accounts.

## Privacy Information

### What information can be disclosed?

The Privacy Act allows Victoria Teachers Limited trading as Bank First ('we', 'us', 'our') ACN 087 651 769 to use and disclose personal information we collect about you for the primary purpose for which it was collected and for related secondary purposes that you would reasonably expect.

### Why do we obtain information?

Before, during or after the provision of our products and services to you, we may obtain your personal information for the purpose of providing products and services to you and managing our business. If you do not provide us with the personal information that we request, we may not be able to consider your application or provide other services.

### Who can give or obtain information?

For the purpose of providing products and services to you and managing our business, we may give your information to:

- External service providers to us, such as organisations which we use to verify your identity, payment systems operators, mailing houses and research consultants;
- Insurers and re-insurers, where insurance is provided in connection with our services to you;
- Superannuation funds, where superannuation services are provided to you;
- Debt collection agencies, if you have not repaid a loan or debt as required;
- Our professional advisors, such as accountants, lawyers and auditors;
- Other credit providers and their professional advisors;
- Your representative, for example, lawyer, mortgage broker, financial advisor or attorney, as authorised by you; or
- Government and regulatory authorities, if required or authorised by law;

### Disclosure to overseas recipients

We may disclose your personal information to overseas recipients. The countries in which such recipients are likely to be located include the United States of America and countries within Europe. However, if we do disclose information to overseas recipients, we will do so on the basis that the information will be used only for the purposes set out in this document.

### Personal information about third parties

You represent that, if at any time you supply us with personal information about another person (for example a referee), you are authorised to do so; and you agree to inform that person who we are, how to contact us, and how to obtain our Privacy Policy, and that we will use and disclose their personal information for the purposes set out in this Permission and that they can gain access to that information.

### Security, privacy policy, and marketing preferences

#### Security

We take all reasonable steps to ensure that all your personal information held by us (on our website or otherwise), is protected from misuse, interference and loss, and from unauthorised access, disclosure or modification.

#### Privacy Policy

Our Privacy Policy located on our website at [bankfirst.com.au](http://bankfirst.com.au) provides additional information about how we handle your personal information. It explains how you can ask for access to personal information we hold about you and seek correction of that information. It also explains how you can complain about a breach of the Privacy Act or the Privacy (Credit Reporting) Code, and how we will deal with your complaint. We will give you a copy of our Privacy Policy on request.

#### Marketing preferences

The Credit Providers may use, and share with each other, information about you to inform you about products and services (unless you ask us not to). The Credit Providers may do so even if you are on the Do Not Call Register.

(c) Copyright exists in this document

I / We certify the details on this form to be true, and apply for this product / service in accordance with all Terms & Conditions (and any amendments or additions made to them) as detailed in the Terms and Conditions.

Signature

Signature

Date

Date

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