

A. Member Details

Primary Account Holder's Member Number
Full Name/s
(For a Joint Account, please write both names)

B. Contact Details

Residential Address State Postcode
Postal Address State Postcode
(if different from above)
Email Address
Telephone: Home Work Mobile

C. Everyday Account (S1) to a Pension Account (S9)

Please convert my Everyday Account (S1) to a Pension Account (S9)

Important Information

Upon the opening of a Pension Account (S9) in accordance with this application, the following will occur:

- The Pension Account (S9) will replace your existing Everyday Account (S1).
- All funds in your Everyday Account (S1) will be transferred to your Pension Account (S9).
- All access facilities that were linked to your Everyday Account (S1) will be linked to your Pension Account (S9).
- All Direct Credit and Direct Debit arrangements that applied to your Everyday Account (S1) will be applied to your Pension Account (S9).
- I/we will provide Bank First with my Government pension Customer Reference Number (CRN).

Please enter your Government pension Customer Reference Number (CRN):

D. Pension Account (S9) to an Everyday Account (S1)

Please convert my Pension Account (S9) to an Everyday Account (S1)

Important Information

Upon the opening of an Everyday Account (S1) in accordance with this application, the following will occur:

- The Everyday Account (S1) will replace your existing Pension Account (S9).
- All funds in your Pension Account (S9) will be transferred to your Everyday Account (S1).
- All access facilities that were linked to your Pension Account (S9) will be linked to your Everyday Account (S1).
- All Direct Credit and Direct Debit arrangements that applied to your Pension Account (S9) will be applied to your Everyday Account (S1).

E. Declaration and Acknowledgement

I declare the details on this form to be true and correct.

Signature

Signature

Date

Date

Refer to the Financial Services Guide (FSG) and Terms and Conditions brochures available at our branches, on our website bankfirst.com.au or by contacting us on **1300 654 822**. These documents should be considered before acquiring a product.