

# Account conversion

## Pension account

### Member Details

Primary Account Holder's Member Number

Full Name/s

(For a Joint Account, please write both names)

### Contact Details

Residential Address

State

Postcode

Postal Address

(if different from above)

State

Postcode

Email Address

Telephone

Mobile

Home

Work

Please convert my Everyday Account (S1) to a Pension Account (S9) 

### Important Information

Upon the opening of a Pension Account (S9) in accordance with this application, the following will occur:

- The Pension Account (S9) will replace your existing Everyday Account (S1).
- All funds in your Everyday Account (S1) will be transferred to your Pension Account (S9).
- All access facilities that were linked to your Everyday Account (S1) will be linked to your Pension Account (S9).
- All Direct Credit and Direct Debit arrangements that applied to your Everyday Account (S1) will be applied to your Pension Account (S9).
- I/we will provide Bank First with my Government pension Customer Reference Number (CRN).

Please enter your Government pension Customer Reference Number (CRN):

Please convert my Pension Account (S9) to an Everyday Account (S1) 

### Important Information

Upon the opening of an Everyday Account (S1) in accordance with this application, the following will occur:

- The Everyday Account (S1) will replace your existing Pension Account (S9).
- All funds in your Pension Account (S9) will be transferred to your Everyday Account (S1).
- All access facilities that were linked to your Pension Account (S9) will be linked to your Everyday Account (S1).
- All Direct Credit and Direct Debit arrangements that applied to your Pension Account (S9) will be applied to your Everyday Account (S1).

I declare the details on this form to be true and correct.

Signature

Signature

Date

Date

Refer to the Terms and Conditions available at our branches, on our website [bankfirst.com.au](http://bankfirst.com.au) or by contacting us on **1300 654 822**. These documents should be considered before acquiring a product.