

# Everyday School Account and Term Deposit Application

## School Account Details

School Member Number

School Name

## School Contact Details

If you have changed any address or contact details, please contact one of our Member Service Consultants on **1300 654 822**.

Email Address

Telephone

Mobile

Home

Work

## The School wishes to open the following:

Everyday School Account (S55)

Please arrange access via:  Cheque Book  Deposit Book

30 - 90 Day Investment (I4) for a period of  days

120 - 180 Day Investment (I5) for a period of  days

Please accept the attached Cheque Deposit for the amount of

\$

And / or transfer for the amount of

\$

## Privacy Information

### What information can be disclosed?

The Privacy Act allows Victoria Teachers Limited trading as Bank First ('we', 'us', 'our') ACN 087 651 769 to use and disclose personal information we collect about you for the primary purpose for which it was collected and for related secondary purposes that you would reasonably expect.

### Why do we obtain information?

Before, during or after the provision of our products and services to you, we may obtain your personal information for the purpose of providing products and services to you and managing our business. If you do not provide us with the personal information that we request, we may not be able to consider your application or provide other services.

### Who can give or obtain information?

For the purpose of providing products and services to you and managing our business, we may give your information to:

- External service providers to us, such as organisations which we use to verify your identity, payment systems operators, mailing houses and research consultants;
- Insurers and re-insurers, where insurance is provided in connection with our services to you;
- Superannuation funds, where superannuation services are provided to you;
- Debt collection agencies, if you have not repaid a loan or debt as required;
- Our professional advisors, such as accountants, lawyers and auditors;
- Other credit providers and their professional advisors;
- Your representative, for example, lawyer, mortgage broker, financial advisor or attorney, as authorised by you; or
- Government and regulatory authorities, if required or authorised by law;

### Disclosure to overseas recipients

We may disclose your personal information to overseas recipients. The countries in which such recipients are likely to be located include the United States of America and countries within Europe. However, if we do disclose information to overseas recipients, we will do so on the basis that the information will be used only for the purposes set out in this document.

### Personal information about third parties

You represent that, if at any time you supply us with personal information about another person (for example a referee), you are authorised to do so; and you agree to inform that person who we are, how to contact us, and how to obtain our Privacy Policy, and that we will use and disclose their personal information for the purposes set out in this Permission and that they can gain access to that information.

### Security, privacy policy, and marketing preferences

#### Security

We take all reasonable steps to ensure that all your personal information held by us (on our website or otherwise), is protected from misuse, interference and loss, and from unauthorised access, disclosure or modification.

#### Privacy Policy

Our Privacy Policy located on our website at [bankfirst.com.au](http://bankfirst.com.au) provides additional information about how we handle your personal information. It explains how you can ask for access to personal information we hold about you and seek correction of that information. It also explains how you can complain about a breach of the Privacy Act or the Privacy (Credit Reporting) Code, and how we will deal with your complaint. We will give you a copy of our Privacy Policy on request.

#### Marketing preferences

The Credit Providers may use, and share with each other, information about you to inform you about products and services (unless you ask us not to). The Credit Providers may do so even if you are on the Do Not Call Register.

(c) Copyright exists in this document

ABN (if applicable)

Australian Business Number

Please sign over page

The School wishes to authorise the following non – signatory(ies) to request account statements, maturity information, account balances and other transactional details:

Name	<input type="text"/>	Date of Birth	<input type="text"/> / <input type="text"/> / <input type="text"/>
Title	<input type="text"/>		
Name	<input type="text"/>	Date of Birth	<input type="text"/> / <input type="text"/> / <input type="text"/>
Title	<input type="text"/>		

**Declaration**

I / we declare the details on this form to be true, and apply for this membership and any products / services in accordance with all Terms and Conditions (and any amendments or additions made to them) as detailed in the Terms and Conditions. I / We acknowledge that the Bank will collect information (including personal information) from me / us as required by the Anti-Money Laundering and Counter Terrorism Financing (AML / CTF) Act 2006 (Cth) and it may take steps to verify the information it has collected. By signing this application, I / We consent to the collection, use, handling, disclosure and verification of the information (including personal information) as required by the AML / CTF Act 2006 (Cth). I / We understand that if I / we provide the Bank with incomplete or inaccurate information that the Bank may not be able to provide me / us with the products or services that I / we are seeking. It is an offence under the AML / CTF Act 2006 (Cth) to give false and misleading information.

As authorised signatories to the school account we certify the details on this form to be true, and apply for this product / service in accordance with all terms and conditions (and any amendments or additions made to them) as detailed in the Terms and Conditions.

By signing below you agree to be bound by the Privacy Information and Declaration outlined above. Please ensure you have read and understood the Declaration before signing.

Signatory	<input type="text"/>	Signatory	<input type="text"/>
Signature	<input type="text"/>	Signature	<input type="text"/>
Date	<input type="text"/> / <input type="text"/> / <input type="text"/>	Date	<input type="text"/> / <input type="text"/> / <input type="text"/>

Refer to the Financial Services Guide (FSG) and Terms and Conditions available at our branches, on our website [bankfirst.com.au](http://bankfirst.com.au) or by contacting us on **1300 654 822**. These documents should be considered before acquiring a product.

MSID064 041217